# Fieldstone RP & ComWeb Portal Troubleshooting

Registering for ComWeb Portal Portal Login Basic Troubleshooting Add/Edit/Manage Recurring Payments Identifying PayLease Issues

This article will show you how to complete the Portal Registration Process on ComWeb Portals. There are two ways to register depending on the information your property manager has collected.

- **Register via Email:** If your property manager has your email on file, you will be able to register using your email only.
- **Register via Account Number:** Your Community Association Manager will share your account number with you via letter. If you do not receive a letter containing your account number, please contact your Community Association Manager. **ComWeb employees are not authorized to share account numbers.**

### Navigation:

Please go to <a href="https://comwebportal.com/login">https://comwebportal.com/login</a>

## **Portal Registration Process via Email**

1. Click Register as a new user

Welcome to ComWeb Portal	Email Address
ComWeb Portal is an application for use by Association Management Companies that need their residents to access and update their association information.	Password
This application is for use only by authorized users. Use by others is strictly prohibited.	Login
Your use of ComWeb Portal, as demonstrated by attempting to log in, constitutes your acceptance and agreement to the ComWeb Portal Site Terms of Use.	Forgot your password? Do not have an account?
For more information about ComWeb Portals, please visit http://www.comweb4me.com/homepage-portal	Register as a new user
	Help Video
Com	Web
Connection Throu	ugh Innovation
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- 2. Search for your Neighborhood/Condo Association by typing in the field below the prompt
- 3. Enter your email address
- 4. Click Find my record using this email

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#### Revised 11/05/2017



- 5. Create a password using the guidelines outlined below then confirm your password. Password guidelines:
  - Must be at least six (6) characters
  - Must have at least one (1) digit ('0' '9')
  - Must have at least one (1) lowercase letter ('a' 'z')
  - Must contain at least one (1) uppercase letter ('A' 'Z')
  - Must contain at least one (1) special character (! @ # \$ % ^ & \* . ,)
- 6. Check for your confirmation email and click the link in the email to confirm your account

ComWeb Support: Portal Registration Process

### **Navigation:**

Please go to <a href="https://comwebportal.com/login">https://comwebportal.com/login</a>

## **Portal Registration Process via Account Number**

1. Click Register as a new user

Welcome to ComWeb Portal ComWeb Portal is an application for use by Association Management Companies that need their residents to access and update their association information. This application is for use only by authorized users. Use by others is strictly prohibited. Your use of ComWeb Portal, as demonstrated by attempting to log in, constitutes your acceptance and agreement to the ComWeb Portal Site Terms of Use. For more information about ComWeb Portals, please visit http://www.comweb4me.com/homepage-portal	Èmail Address Password Login Forgot your password? Do not have an account? Register as a new user
	Help Video
ComV	Neb
Connection Throug	h Innovation
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- 2. Search for your Neighborhood/Condo Association by typing in the field below the prompt
- 3. Enter your email address

Welcome to ComWeb Portal	Need help? Click here Start typing your Neighborhood/Condo Association		
Let's get started!	name:		
<ul><li>association name and a selection should appear from which to choose.</li><li>Then enter your current email address so we can locate your resident record in the system.</li></ul>	Enter Your Email Address: minniemouse@email.net		
	Find my record using this email		
Con	nWeb		
Connection T	hrough Innovation		
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4. Check the corresponding box to find your address by **Street address** or by **Unit number** 

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• Please type in at least 4 characters of your residential street number and name, and a	Need help? Click here Start typing your Neighborhood/Condo Association name: Sample Property Owner's Association Name
<ul> <li>selection should appear from which to choose.</li> <li>If a telephone number or alternate email address is found, you will be given the option of using them to validate.</li> <li>Or you can enter your account number to proceed.</li> </ul>	Enter Your Email Address: minniemouse@email.net Find my address by:
	Street address O Unit number     Enter your Residential Street Number and Name:     1234 Disney Land Circle
Con	Web
Connection Th Copyright ComWeb Internet Solutions, Inc	rough Innovation © 2014-2017

- 5. Select an option to register. Depending on your property management company you might have a couple of options. You may be able to register via email, text message, voice message, or by account number.
- 6. Contact your Community Association Manager if you do not know your account number. Your Association Manager will share your account number with you.
- 7. Complete your registration by clicking **Register with your account number**

Welcome to ComWeb Portal	Need help? Click here
Please type in at least 4 characters of your	name:
residential street number and name, and a	Sample Property Owner's Association Name
<ul> <li>If a telephone number or alternate email address is found, you will be given the option</li> </ul>	Enter Your Email Address:
of using them to validate.	minniemouse@email.net
proceed.	Find my address by:
	Street address      O Unit number
	Enter your Residential Street Number and Name:
	1234 Disney Land Circle 💌
	Enter your Account Number:
	Account Number
	Register with your account number
Con	Web
Connection Th	rough Innovation
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- 8. Create a password using the guidelines outlined next to the prompt. Confirm your password.
- 9. Check for your confirmation email and click the link in the email to confirm your account

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This article will overview common Portal login issues and how to troubleshoot them with your residents.

The most common login issues include:

- Identifying if a resident has successfully registered and confirmed.
- The resident needs to reset their password.
- The resident needs to confirm their registration.

#### Navigation:

<u>https://comwebportal.com/login</u>  $\rightarrow$  Resident Support  $\rightarrow$  Association  $\rightarrow$  Resident's Name

## Verifying Resident Registration:

- 1. Go to <a href="https://comwebportal.com/login">https://comwebportal.com/login</a>
- 2. Login using your email as your username and the password you created during the registration process
- 3. Click the **Resident Support** drop-down menu and then click **Resident Search**
- 4. Type the name of the Association in which your resident lives in the **Association** search bar
- 5. Search for your resident's name in the Resident Search bar
- 6. Identify the correct resident and check their registration status. The resident's account will either have a ✓ to indicate they have registered or an **X** to show they have not registered.

Go to Resident Application	ComWeb Portal Adminis Admin / Resident Directory	tration		
🖵 Dashboard	Resident Support			
📢 Announcements	Association	Disney Property Owners Association	1	
\Xi Company Settings				
Operation Settings				
Documents	minnie			
Resident Support	<b>*</b> 2			
A Manage Admins	Select a resident to view more information	and options.		-
😁 Board	Mickey and Minnie Mouse	Unit: 152	Mesa, AZ 85207	Registered: 🗶
Reports <	Minnie Mouse	Unit: 109	Mesa, AZ 85207	Registered: 🗸

7. If your resident has not registered, click the **Send Invite** button to invite the resident to register for ComWeb Portals.

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a. Depending on your resident's record, you may need to select an email to send the invite.

	Resident Search		
📢 Announcements			
幸 Company Settings	Association	Test Sample Condominium Owners Association	
🔅 Association Settings			
🖹 Documents	Resident Search	× Search	
🚛 Resident Support 🗸 🗸	Minnie Mouse	Unit: 141 Mesa, AZ 85207	Registered: 🗸
Resident Search			
Resident Invitations	Gary Smith	Unit: 1700 Mesa0, AZ0 85207	Registered: 🗙
A Manage Admins	Emails on File: garv123x@emails.com	Acct#: 100301700	Impersonate User <b>&gt;</b>
· · · ·	gary456x@emails.com	gary123x@emails.com ▼ Send Invite	
醬 Board			
🕀 Reports 🛛 <			

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#### Navigation:

<u>https://comwebportal.com/login</u>  $\rightarrow$  Resident Support  $\rightarrow$  Association  $\rightarrow$  Resident's Name

### Sending a Password Reset Email:

- 1. Go to <a href="https://comwebportal.com/login">https://comwebportal.com/login</a>
- 2. Login using your email as your username and the password you created during the registration process
- 3. Click the Resident Support drop-down menu and then click Resident Search
- 4. Type the name of the Association in which your resident lives in the **Association** search bar
- 5. Search for your resident's name in the **Resident Search** bar
- 6. Identify the correct resident and click on their record
- 7. Click Send Password Reset

Legistric Content Application	ComWeb Portal Adminis Admin / Resident Directory	tration		
Dashboard	Resident Support			
📢 Announcements				
Company Settings	Association	Disney Property Owners Association		
🗱 Association Settings				
Documents	minnie			
Resident Support	<b>*</b> 2			
ዲ Manage Admins	Select a resident to view more information	and options.		
嶜 Board	Mickey and Minnie Mouse	Unit: 152	Mesa, AZ 85207	Registered: 🗙
🚱 Reports 🛛 <	Minnie Mouse User Name: aysha@comweb4me.com	Unit: 109 Acct#: 100 Send Password Re:	set >	Registered: ✔ Impersonate User >

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#### Navigation:

<u>https://comwebportal.com/login</u>  $\rightarrow$  Resident Support  $\rightarrow$  Association  $\rightarrow$  Resident's Name

### **Confirming a Resident's Account Registration:**

- 1. Go to <a href="https://comwebportal.com/login">https://comwebportal.com/login</a>
- 2. Login using your email as your username and the password you created during the registration process
- 3. Click the Resident Support drop-down menu and then click Resident Search
- 4. Type the name of the Association in which your resident lives in the **Association** search bar
- 5. Search for your resident's name in the **Resident Search** bar
- 6. Identify the correct resident and click on their record
  - a. If the resident created an account with an email not associated with their record and did not confirm their registration, you will have the option to confirm the registration for them.
- 7. Click Confirm Registration
  - a. The resident will now be able login.

Dashboard	Resident Search		
Announcements			
幸 Company Settings	Association	Sample Village Condominium Owners Association	
😂 Association Settings			
Documents	Resident Search	x Search	
🔚 Resident Support 🛛 <	Mickey Mouse	Unit: 141 Mesa, AZ 85207	Registered: ✔
♣ Manage Admins ♣ Board	Minnie Mouse	Unit: 1700 Mesa0, AZ0 85207	Registered: 🗶
Reports <	Donald Duck User Name: donaldd@email.org	Unit: 143 . Mesa, AZ 85207	Registered: ✔
		Send Password Reset >	Confirm Registration >

#### ComWeb Support: Stop a Recurring Payment

#### Revised 12/4/2018

## Add/Remove/Manage Recurring Payments on ComWeb Portal (Fieldstone RP)

This article will explain how to add/remove/manage recurring payments on the ComWeb Portal, as provided by Fieldstone Realty Partners.

### Navigation:

<u>https://comwebportal.com</u> > Login > My Resident Area > Pay Now > Recurring Payments

#### Logging into the Portal:

- 1. Navigate to <u>https://comwebportal.com</u>.
- 2. Sign in to the ComWeb Portal using your email as the username & whatever password you created during registration.
  - a. If you have not registered, please see the document titled "*Registering for the ComWeb Portal.*"
- 3. Click on the **Pay Now** button below your account balance.
  - a. Note that this button will be **red** if you owe money, or **green** if you are paid ahead or up to date on payment, but it is accessible in either scenario.
  - b. A new browser tab will open, and you will be signed into your PayLease sub account for your association payments.

Acme Property Management, LLC Indian Village	Acme Prop Indian Vil	erty Management, LLC age Condominium Owners Association								🕪 Log out
Association	Good After	noon						1		Total Balance: \$53.00 Pay Now
🚽 Go to Board Area	Announcements			Coren con	poliance			Most Perent D	, ocuments	
🔹 My Resident Area	Amouncements			Create Date	Summary	Respon	d Date Status	Modified	Description	Size
🛔 My Profile	Welcome to your	new portal	6/26/2018	4/21/2015	Home Exterior Unsightly appea	irance 5/6/201	5 Past Due	5/18/2017	testdocument.pdf	20.4 KB
Accounting	Explore the mai	ny exciting things this new portal has to offer		_			_	8/18/2015	Address Listing	114.3 KB
				🗐 Open arch				5/28/2015	B Homeowner Listing	138.1 KB
🗹 Compliance 🔍				Create Date	Summary	Respond Date	Status	5/21/2015	DOCU0003.tif	671.3 KB
🗲 Maintenance 🚥	Accounting				No	ne		2/11/2015	Newsletter	45.9 KB
Architectural	Transaction Date	Description	Amount						Newsletter	
±	4/1/2015	April 2015 - Quarterly Assessment	\$63.00	📌 Maintena	nce Items			P Management		
Recurring Payments	1/12/2015	Payment, Thank You.	(\$63.00)	Create Date	Summary	Respond Date	Status	Community Mana	ger	
Documents	1/1/2015	January 2015 - Quarterly Assessment	\$63.00	8/27/2018	Roof Damage		Service Request	Mike Anderson		480-699-3621
A Vahicles	4/18/2014	Payment, Thank You.	(\$57.00)	8/7/2018	Tot Lot Equipment		Service Request	Board of Director		
( ) Vences	4/1/2014	April 2014 - Quarterley Assessment	\$57.00	8/7/2018	Tot Lot Equipment		Service Request	Position	Member	Term
? FAQ				8/7/2018	Sprinkler head broken		Service Request	Test		09/2017 - None
📞 Contact Us				7/13/2018	Sprinkler head broken		Service Request			
<b>a</b>								Secretary		07/2017 - None
LINK Additional Units								President		10/2012 - None
Change Unit								Buildes Content		

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# Add/Remove/Manage Recurring Payments on ComWeb Portal (Fieldstone RP)

4. Click on the **Recurring Payment** tab.

Home One-Time Payment	Recurring Payment	Payment History	My Payment Methods	My Profile	Help	
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- 5. Click the **Cancel** link to stop a recurring payment plan that has been previously set up.
- 6. Click the **Edit** link to modify a recurring payment plan that has previously been set up.
- 7. Click the **Create New Autopay** button to create a new recurring payment plan

Fixed Amo	ount AutoPay						CREATE NEW AUTOPAY
Status	Start Date	End Date	Debit Day	Frequency	Account #	Amount	
Active	Nov 2018	Indefinite	1	Monthly			<u>Skip</u> <u>Edit</u> <u>Cancel</u>

## **Special Notes:**

If you attempting to edit/stop an existing recurring payment plan that is **not** appearing here, it is most likely that the payments are not being processed through PayLease, but instead you set up your recurring payments prior to Fieldstone's launch of the ComWeb Portal through UnionBank.

You can access Union Bank by clicking on the Pay Your Dues Online button located in the footer of Fieldstone's corporate website, or by clicking on the link below. https://www.hoabankservices.com/OnlinePayments/payment.aspx?a=642

This will require a login. If you do not remember your login you can attempt to recover it, or you can contact UnionBank's support team by dialing 1 (888) 705-0600.

#### ComWeb Support: Stop a Recurring Payment

# Identifying PayLease Issues (Fieldstone RP)

This article will show you how to identify PayLease issues when attempting to pay assessments.

#### **Navigation:**

<u>https://comwebportal.com</u>  $\rightarrow$  Login  $\rightarrow$  My Resident Area  $\rightarrow$  Pay Now

## **Identifying PayLease Issues:**

- 1. Navigate to <u>https://comwebportal.com</u>
- 2. Sign in using your email as your username and the password you created during the registration process
  - a. If you have not registered, please see the document titled "*Registering for the ComWeb Portal.*"
- 3. Click on the **Pay Now** button located under your account balance.
  - a. Note that this button will be **red** if you owe money, or **green** if you are paid ahead or up to date on payment, but it is accessible in either scenario.
- 4. Clicking Pay Now will redirect you to PayLease. If your account has not been set-up correctly you will receive the following error.



5. Notify the Community Association Manager. The Association Manager can contact PayLease Support by calling (866) 729-5327 ext 2 or emailing <u>hoa@support.paylease.com</u>

ComWeb Support: Stop a Recurring Payment

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